



ANNUAL REPORT

2020 – 21 / 5780 – 81



JEWISH COMMUNITY
FOUNDATION
OF GREATER VANCOUVER



WHAT'S INSIDE

- 03** Message from the Chair and Executive Director
- 04** Portfolio Performance
- 06** Maximizing Our Community Impact
- 08** Institutional Endowments
- 09** Impactful Grantmaking
- 16** Financial Statements
- 18** Endowment Funds
- 24** Legacy Gifts
- 27** Who We Are

MESSAGE FROM THE CHAIR AND EXECUTIVE DIRECTOR

The Jewish Community Foundation is a community asset that becomes even more valuable during uncertain times. Throughout the 2020-2021 fiscal year, we've seen how the Foundation's various initiatives work together to make a significant impact in times of crisis. Our Unrestricted Grant Program provided vital funding for emerging needs in our community. Our flexible approach enabled fund holders to maximize their impact and direct funds where they were needed most. Institutional funds provided a stable source of revenue for charitable organizations during an economic downturn. In addition, our close relationship to Jewish Federation positioned us to identify and address the rapidly shifting needs of our community. This report outlines just a few of the initiatives we've taken to support our community through the pandemic.

The ways we work with our fund holders are at the forefront of how the Foundation makes a positive, meaningful impact on our community, and the value of this partnership was more apparent than ever this past year. We are proud to work closely with fund holders to understand their interests, realize their philanthropic visions, and maximize the charitable impact of their distributions.

At the onset of the pandemic, fund holders turned to us for guidance to better understand the pressing needs in our community in order to make a meaningful impact. Their determination to respond to this crisis, and the confidence they showed in the Foundation, spoke volumes. As every area of our community faced similar challenges in the wake of the pandemic, our increasingly integrated and strategic response translated into maximized support for the entire community.

Through our participation on Jewish Federation's Community Recovery Task Force—an integral part of Jewish Federation's strategic response to the pandemic—we've seen the needs of our community change rapidly and in unprecedented ways since COVID-19 began. Our direct involvement with the task force provided us with a detailed and comprehensive view of the emerging needs in our community.

This year, in response to these needs and with the commitment and confidence of our fund holders, we distributed \$3.3 million to support a broad range of organizations, programs, and services in our community.

The Foundation distributed over \$270,000 through our Unrestricted Grant Program, which is more funding than we have distributed in any previous year. This is due in large part to the trust and confidence our fund holders have in the Foundation to direct funds where they are needed most.

Knowing how severely COVID-19 was impacting our community, several fund holders converted their donor advised funds into unrestricted funds, and others chose to support the grant program with the distributable income from their funds—trusting the Foundation to disburse the income to meet the most pressing needs.

Throughout the year, fund holders built their funds and community members established new funds to make a difference. The Foundation secured \$2.9 million in contributions, bringing the overall assets under management to \$73 million. These funds will continue to make an impact in our community for generations to come.

Markets rebounded sharply through the year. As a result, for the fiscal year ending March 31, 2021, the Foundation's rate of return on its investments was

24% gross of fees versus the policy benchmark of 22.1%. The Foundation's rate of return net of all fees was 22.4%, in a year when inflation rose by 2.2%. Over the longer term, in the 10 years ending March 31, 2021, the annualized average investment return net of all fees is a healthy 6.3%, relative to inflation at 1.6% over the period, representing a return of 4.7% above inflation.

Over the course of the past year, the governors, committee chairs and standing committees have worked hard to ensure that our programs were responsive to changing community needs, and that we strengthened our policies and processes. We are deeply appreciative of their service and their dedication to our community.

In a year that was exceptionally challenging, we are proud of the ways our fund holders, governors and staff have come together. It is through our shared commitment to community that we are able to make such a significant impact, and we are grateful for your trust and confidence. As we enter the recovery stage of the pandemic, we look forward to our continued collaboration to ensure a thriving future for our community.



Diane Switzer
Chair



Marcie Flom
Executive Director

PORTFOLIO PERFORMANCE

The Foundation's prudent investment strategy has continued to perform well over the long term. This year's returns succeeded in surpassing our policy benchmark, despite much financial uncertainty around the world.

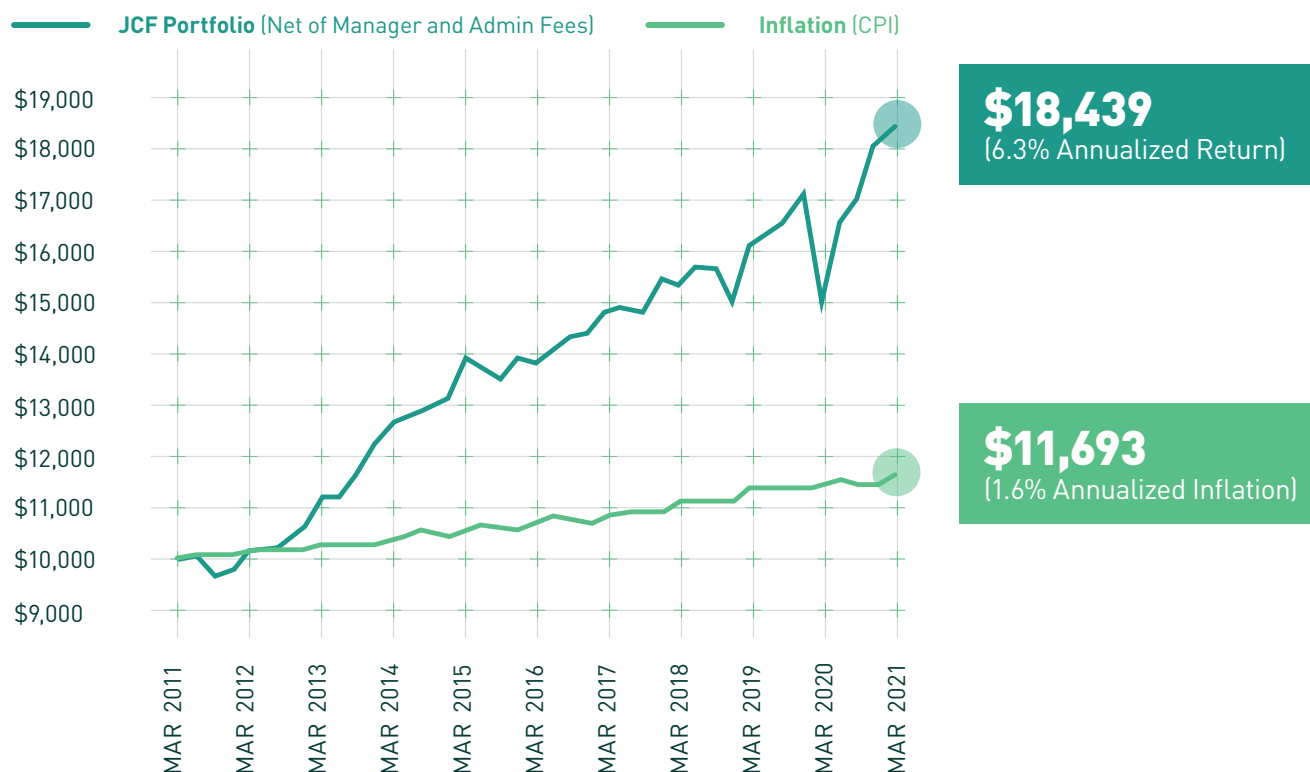
For the fiscal year ending March 31, 2021, the Jewish Community Foundation's rate of return on its investments was 24% gross of fees versus the policy benchmark of 22.1%. The Foundation's rate of return net of all fees was 22.4%, in a year when inflation rose by 2.2%.

The Foundation's assets are invested with the objective of earning a total return that is, on average, equal to the annual rate of increase in the Consumer Price Index plus 3.5% (referred to as the investment objective).

The Foundation's portfolio has provided a solid return over the past 10 years. In the 10 years ending March 31, 2021, the annualized average investment return net of all fees is a healthy 6.3%, relative to inflation at 1.6% over the period, representing a return of 4.7% above inflation.

LONG-TERM PERFORMANCE VS INFLATION

GROWTH OF \$10,000 FROM MARCH 31, 2011 TO MARCH 31, 2021



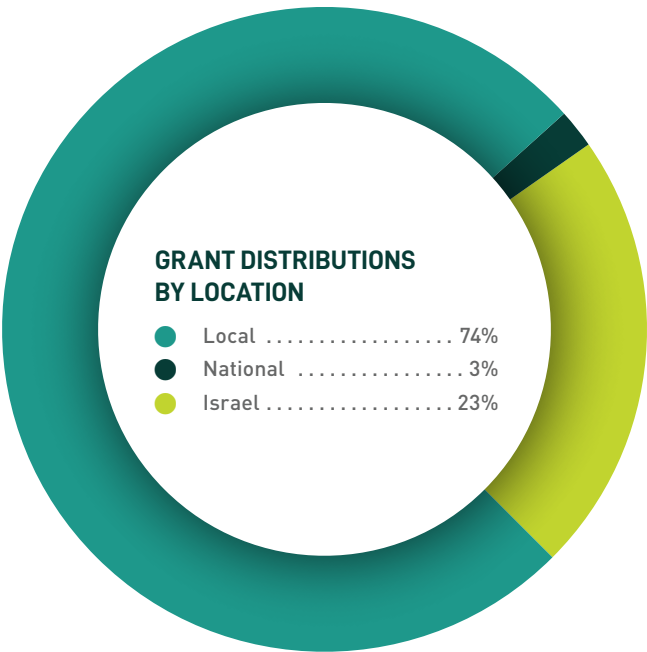


**MAXIMIZING OUR
COMMUNITY IMPACT**

The Jewish Community Foundation distributed \$3.3 million in grants to support our community; a 22% increase over last year.

This increase in distributions is a testament to the extent to which our fund holders turned to their endowment funds to make an impact during a time when the needs of our community were rapidly increasing and changing in unprecedented ways. Distributions made through these funds were crucial in helping our community meet these unforeseen challenges and continue to deliver vital programs and services during a time when community members needed them the most.

The Foundation responded strategically to our community's widespread needs through distributions from endowment funds. Whether it was unrestricted funds, which offer the most flexibility to respond to community needs; designated funds, which provide support to specific organizations, causes and areas of interest; or donor advised funds, with distributions decided annually by the donor, funds managed by the Foundation provided a stable source of funding during an uncertain time.



"The funding provided by the Foundation means that, even during challenging times, we can ensure our community's ability to deliver the important programs and services that so many of us depend on."

DIANE SWITZER, CHAIR, JEWISH COMMUNITY FOUNDATION

\$2.9M

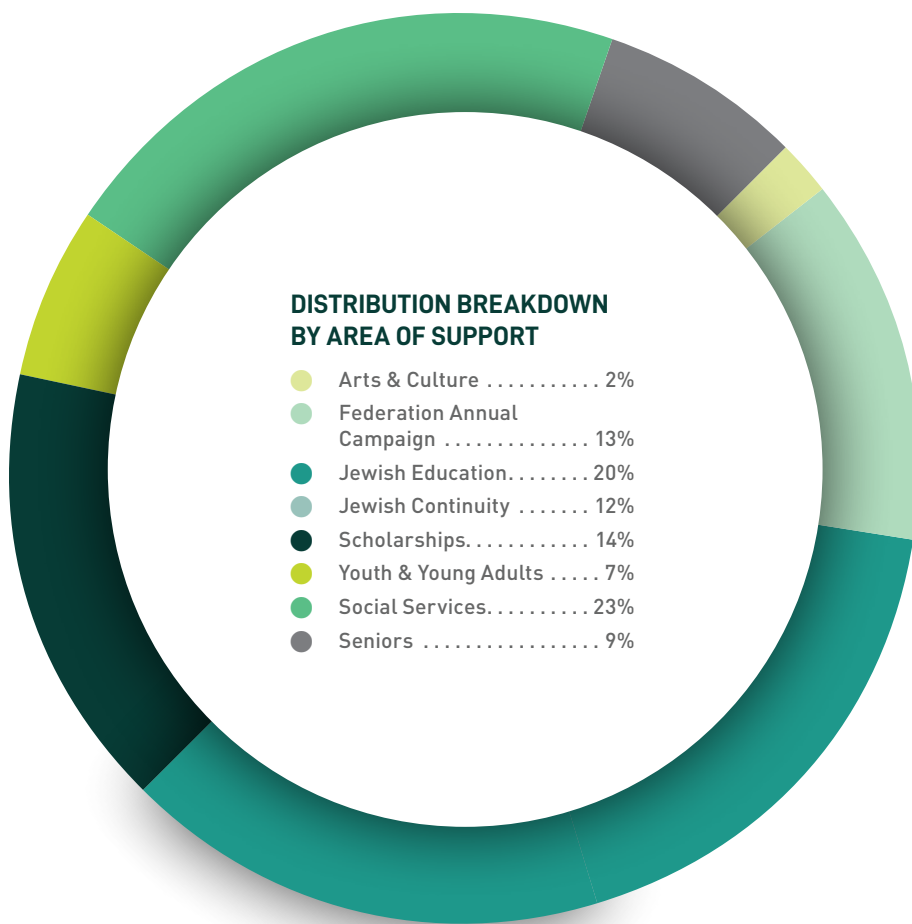
CONTRIBUTIONS

\$73M

ASSETS UNDER
MANAGEMENT

350

ENDOWMENT FUNDS
MANAGED



WORKING WITH OUR FUND HOLDERS

As the centre for philanthropy and legacy giving in the Jewish community, the Foundation works directly with fund holders to achieve their philanthropic goals.

We work closely with fund holders to understand their passions and interests. Then we connect them with community needs, where they can make an impact.

The Foundation is well positioned to identify current and emerging needs in our community, and acts as a trusted advisor to fund holders. This was particularly important over the past year, as fund holders turned to the Foundation for guidance to meet COVID-19 related priorities. The depth of our community knowledge, combined with the trust and confidence of our fund holders, put the Foundation at the forefront of our community's recovery.

INSTITUTIONAL ENDOWMENTS

Institutional endowment funds enable charitable organizations to create a source of stable, long-term funding to support their important work in perpetuity.

For many children, summer camp is their main connection to Jewish life. Camp Miriam has a long-standing policy that no child be turned away due to lack of funds and provides approximately \$200,000 in camperships each summer to assist families who are otherwise unable to afford camp. In 2018, Camp Miriam established the John Fraser Fund for Camp Miriam to inspire alumni and community members to make legacy commitments that will provide funding for camperships in perpetuity. The fund was named

to honour John Fraser, a former member of parliament and committed supporter of Camp Miriam and its ideals.

George Mate, an alumnus volunteer, spearheaded the effort to build the camp's endowment fund. George was inspired by a friend who was passionate about the campership program and made a legacy commitment, despite not having children who attended camp.

"Our partnership with the Foundation ensures that we are establishing an endowment that alumni can contribute to with

confidence, knowing the fund is being managed and invested in perpetuity," expressed George. "Our goal is to create an ongoing source of funding to enable us to continue to provide invaluable summer camp experiences for campers of all means, well into the future."

To date, 30 alumni and community members have made legacy commitments in support of Camp Miriam camperships.

"I strongly believe in the importance of a Jewish camp experience and want to ensure all kids have access to Camp Miriam's programs. I have seen firsthand how meaningful this experience is for young people and how it connects them to Jewish life for many, many years after attending camp."

HELEN ALKO, LEGACY FUND DONOR



IMPACTFUL GRANTMAKING

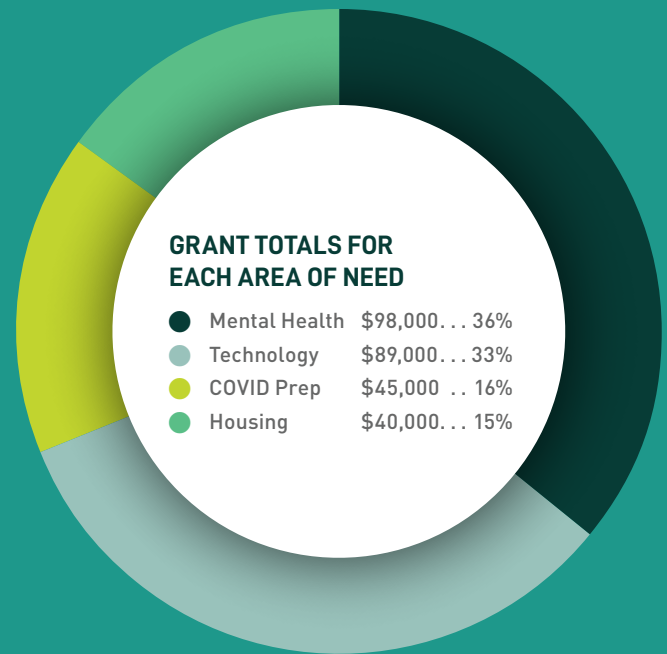
The 2021 Unrestricted Grant Program was perfectly positioned to support our community's response to COVID-19.

The Unrestricted Grant Program is designed to support emerging needs throughout our community. In order to be as responsive as possible to the challenges presented by the pandemic, we expanded this year's program eligibility to include retroactive funding for unexpected COVID-related expenses.

The pandemic challenged organizations to change the way they delivered services and engaged community members in unprecedented ways. Every facet of community was affected, from synagogues and schools to arts and cultural programs. Organizations had to adapt rapidly while trying to meet increased needs.

This year's grant applications reflected the need for funding in four critical areas (right).

We are proud to have distributed over \$270,000 through this year's program — more funding than we have distributed in any previous year — for 16 important projects that will enable community organizations to adapt to new ways of delivering their programs and services while keeping the people who rely on them safe.



OUR COMMUNITY'S MOST PREVALENT EMERGING AREAS OF NEED:



COVID PREPAREDNESS RESOURCES

so that organizations can continue to deliver their programs and services safely



HOUSING

subsidies for community members who have experienced income instability due to COVID-19



MENTAL HEALTH SUPPORT

across many facets of our community



TECHNOLOGY INFRASTRUCTURE UPGRADES

to keep our community safely connected in this new environment



2020/21 GRANT RECIPIENTS: COVID PREPAREDNESS

COVID-19 Preparedness for Camp Programs **Camp Hatikvah**

After having to cancel their 2020 season due to COVID-19, Camp Hatikvah is doing everything it can to welcome nearly 800 campers and counselors back to camp this summer. In order to be able to operate, the camp is incurring expenses related to COVID safety and preparedness measures, such as rapid testing, sanitization, enhanced outdoor spaces, and increased outdoor programming. For many children, summer camp is their main connection to Jewish life. After all they've been through in the last year, a safe camp experience will provide them with a much needed return to their friends and community.



COVID-19 Preparedness for School Programs **King David High School**

Ensuring a safe and positive learning environment for students this past school year was no easy feat. King David High School invested in many additional resources to be able to continue operating safely and effectively. COVID-19 preparedness costs included the installation of plexiglass dividers and outdoor tenting, additional custodial staff and cleaning supplies, and technology upgrades to provide online learning and more.

2020/21 GRANT RECIPIENTS: HOUSING

Housing Expenses Unsecured Loan Program Hebrew Free Loan Association

The objective of this loan program is to alleviate the financial stress associated with housing relocation by providing small, interest-free loans to low-income individuals and families. Under this program, the Hebrew Free Loan Association offers loans for one-time housing expenses such as security deposits, moving expenses, and emergency rent coverage. While these may seem like relatively small expenses, they often present a significant barrier to securing safe, stable housing. This pilot program makes loans accessible without a co-signer, providing financial support for more people in our community during an especially difficult time.

Rent Affordability for Ben & Esther Dayson Residences Tikva Housing Society

Housing affordability is a major issue in Metro Vancouver, and the situation has been made worse by COVID-19. Tikva Housing Society is addressing this issue by providing affordable housing and temporary rent subsidies, primarily for working-age, low income Jewish adults and families, especially those whose income has been reduced or lost due to COVID-19. The grants are distributed according to the specific needs of each family based on their reported income for 2020.





2020/21 GRANT RECIPIENTS: MENTAL HEALTH

Sustaining Recovery Program Jewish Addiction Community Services (JACS)

JACS provides culturally appropriate, integrated services to address addiction and addiction-related issues in our community. Recovery from addiction is an active process of continual growth, and finding a community to support the individual on this journey is crucial for long term success. The Sustaining Recovery Program aims to build integrated support systems that clients can access for the long term, including post-recovery.

Community Garden Vancouver Talmud Torah

Now more than ever, safe outdoor educational spaces are vital for the wellbeing of teachers and students alike. Vancouver Talmud Torah's community garden will offer just that, with the added opportunity for students to learn about sustainability in a Jewish context. The garden will create a landscape where Jewish values related to growing food and connecting to nature can be experienced in an authentic and exciting way.

Seniors Program Manager Temple Sholom Synagogue

The pandemic heightened many of the social-emotional issues facing seniors in our community. For many seniors, a regular schedule of programming is vital to their wellbeing, especially during this time of increased social isolation. As a synagogue with one of the largest seniors' cohorts in Vancouver, Temple Sholom's part-time seniors program manager will coordinate COVID-safe programming and provide one-on-one attention for their senior membership.



Wellness Initiative for Day Schools

King David High School, Richmond Jewish Day School, Shalhevet Girls High School, Vancouver Hebrew Academy, and Vancouver Talmud Torah

The stress of the pandemic took a toll on many teachers' mental health. Rapidly adjusting their classrooms and teaching methods to follow changing public health orders, increased concerns about their students' wellbeing, and anxieties about their own safety and that of their families, were just a few of the factors affecting teachers this past year. This grant supports wellness initiatives developed specifically for Jewish day school teachers and staff.

Social and Emotional Learning Counselor **Vancouver Hebrew Academy**

Vancouver Hebrew Academy will engage a social and emotional learning counselor in order to mitigate the impact of COVID-19 on their students' education and mental health. The counselor will provide one-on-one support for students as they navigate the social dynamics of school, friendships, big emotions, and

the pandemic. They will also facilitate the integration of social and emotional learning into both Jewish and general studies curricula, thus contributing to the school's positive learning environment.

Weekend Supervision and Housekeeping **Yaffa Housing Society**

The effects of the pandemic have not been spread evenly across our community, with the impact being felt hardest by those who were already vulnerable. The Yaffa Housing Society, which provides group living and support for Jewish adults struggling with mental illness, recognized the need for added support for their residents. Hiring additional support staff will help residents mitigate isolation and loneliness by coordinating social activities that encourage them to interact with each other, as well as providing necessary housekeeping services at the residences.

2020/21 GRANT RECIPIENTS: TECHNOLOGY INFRASTRUCTURE

In-Person and Virtual Programming Support **Jewish Community Centre**

The JCC offers programming for people of every life stage and ability. When the pandemic hit, the JCC had to adjust to new ways of delivering these programs. Grant funding supported technology upgrades for virtual programming as well as setting up the protocols needed for in-person programming, such as enhanced ventilation and cleaning, and increased staffing. While programming may be virtual or at reduced in-person capacity for the foreseeable future, the JCC will continue to keep our community connected through programs that foster companionship, belonging and good health.

Service Delivery IT Infrastructure **Jewish Family Services**

The need for social services in our community increased drastically in the last year, and JFS had to pivot quickly to deliver these services remotely. In order to operate efficiently in this new environment, several of their technological systems required upgrades. Specific areas included a live chat function for communicating with counseling clients and GPS capabilities for their food delivery program. These upgrades have enabled JFS to serve more people in our community, connecting clients to the resources they need in both the immediate- and long-term future.

"It was inspiring to see how organizations found new ways to deliver services during this time of immense need. We managed this year's grant program in a way that maximized distributions to help organizations continue to do their work during this difficult time."

SHIRA VAN DEN BERG, GRANT COMMITTEE CO-CHAIR



LiveAssist Automated Security System **Louis Brier Home and Hospital**

COVID-19 had a devastating impact on the most vulnerable in our community, and long-term care facilities were hit particularly hard. Louis Brier Home and Hospital has shown exemplary commitment to health and safety throughout the pandemic. LiveAssist is an automated monitoring system that provides added safety and security for residents and their families, as well as frontline staff. The innovative system monitors the flow of all individuals entering, exiting and moving within the facility, providing increased infection prevention and control.

Digital Film Platforms and New Technologies **Vancouver Jewish Film Centre**

Jewish arts and cultural programs provide valuable inroads to Jewish community life. Since the Vancouver Jewish Film Centre could no longer offer in-person screenings due to COVID-19, they implemented new digital platforms to deliver their film presentations — including the 32nd annual Vancouver Jewish Film Festival — online. Online film screening is projected to continue beyond 2022, even as in-person film screenings return, offering the potential for the festival to widen its reach to new audiences.

Live Streaming Capacity at the Rothstein Theatre **Vancouver West Side Theatre**

Amid a global pandemic, Jewish arts and culture initiatives are a part of what keeps our community connected. This year, the Vancouver West Side Theatre, which operates the Rothstein Theatre and the Chutzpah! Festival, is repurposing the Rothstein Theatre as a live streaming studio in order to deliver their performances remotely. By supporting necessary upgrades to live streaming technology and providing staff with training, our grant will ensure that audiences will have access to the theatre's exciting performances.

Educating Without Barriers in a Digital Age **Richmond Jewish Day School**

In the age of digital learning amid the COVID-19 crisis, Richmond Jewish Day School improved their technological systems to enhance student learning outcomes. Through enhanced technology for classrooms, additional teacher training, and new digital programs, the school was able to more equitably meet the needs of diverse learners and students of varying socio-economic backgrounds, ensuring that every child can succeed in this new learning environment.

AN UNPRECEDENTED RESPONSE

We are proud to have distributed more funding through this year's Unrestricted Grant Program than we have in any previous year.

In addition to the income available from the unrestricted funds for the grant program this year, several fund holders decided to contribute to this year's program in a few different ways. Some, seeing how severely COVID-19 was impacting our community, decided to convert their donor advised funds into unrestricted funds.

"I wanted my philanthropic dollars to go toward the areas of the community I care about most," expressed one fund holder, who prefers to remain anonymous. "This year, the need in our community is so great and increasing so rapidly, what I care most about is our community's recovery as a whole. I trust the Foundation's expertise to make distributions from my fund in the most effective and impactful way possible, and they made it easy for me to switch the structure of my fund in order to do so."

Other donor advised fund holders elected to direct the distributable income from their funds toward the Unrestricted Grant Program this year for similar reasons. Collectively, these actions taken by our fund holders will enable our community to continue to thrive beyond this difficult time.



FINANCIALS

Jewish Community Foundation of Greater Vancouver Condensed Statement of Financial Position

YEAR ENDED **MARCH 31, 2021**

Statement of Financial Position

	Total March 31, 2021 \$	Total March 31, 2020 \$
ASSETS		
Cash	1,590,541	380,316
Pooled investments	69,212,459	59,004,985
State of Israel bonds	435,138	495,069
Other receivables	615,008	609,882
Interfund advances - Federation general fund	1,014,381	—
TOTAL	72,867,527	60,490,252
LIABILITIES & NET ASSETS		
LIABILITIES		
Payables and accruals	432,801	152,998
Due to other charitable entities	1,993,106	1,018,304
Interfund payables – Federation general fund	—	1,349,955
TOTAL	2,425,907	2,521,257
NET ASSETS		
Externally restricted	65,168,156	53,127,379
Unrestricted	5,273,464	4,841,616
TOTAL	70,441,620	57,968,995
TOTAL	72,867,527	60,490,252

These condensed financial statements for the year ended March 31, 2021 are derived from the audited financial statements prepared by our independent auditors, Baker Tilly WM LLP. The complete set of audited financial statements is available online at www.jewishvancouver.com.

Jewish Community Foundation of Greater Vancouver

Condensed Statement of Operations

YEAR ENDED MARCH 31, 2021

Statement of Operations	Unrestricted Fund March 31, 2021 \$	Restricted Fund March 31, 2021 \$	Total March 31, 2021 \$	Total March 31, 2020 \$
REVENUE				
Contributions	14,773	2,846,523	2,861,296	1,230,627
Flow-through donations	—	1,599,686	1,599,686	896,462
	14,773	4,446,209	4,460,982	2,127,089
INVESTMENT INCOME				
Interest and dividends	239,442	2,960,342	3,199,784	3,044,770
Portfolio management fees	(24,817)	(347,795)	(372,612)	(335,025)
Gain (loss) on sale of investments	(15,447)	(189,525)	(204,972)	21,243
Unrealized gain (loss) in value of investments	793,501	10,100,103	10,893,604	(6,491,399)
	992,679	12,523,125	13,515,804	(3,760,411)
EXPENDITURES				
Foundation administration fee	42,580	525,132	567,712	563,217
Excess of revenues over expenditures before distributions	964,872	16,444,202	17,409,074	(2,196,539)
DISTRIBUTIONS				
Foundation grants	280,000	3,909,500	4,189,500	3,238,475
Disbursements to the Federation	—	746,949	746,949	657,775
	280,000	4,656,449	4,936,449	3,896,250
Excess of revenue over expenditures	684,872	11,787,753	12,472,625	(6,092,788)
Interfund Transfers	(253,024)	253,024	—	—
Net assets, beginning	4,841,616	53,127,379	57,968,995	64,061,783
Net assets, end of year	5,273,464	65,168,156	70,441,620	57,968,995

These condensed financial statements for the year ended March 31, 2021 are derived from the audited financial statements prepared by our independent auditors, Baker Tilly WM LLP. The complete set of audited financial statements is available online at www.jewishvancouver.com.

ENDOWMENT FUNDS

The following endowment funds at the Jewish Community Foundation reflect our community members' commitment to a robust and sustainable future.



UNRESTRICTED FUNDS

Thanks to the generosity of the donors who have established unrestricted funds, the Foundation can respond quickly and effectively to evolving and emerging community needs.

Elliot Belkin Philanthropic Fund
Pauline Cohen Endowment Fund
Community Endowment Fund
Charles & Dora Davis Endowment Fund
Stojan Divljak Endowment Fund
Eisman Family Endowment Fund
Hank & Anita Goodman Endowment Fund
Rose & John Gordon Endowment Fund
John Grot Endowment Fund
Louis Kanee Israel Endowment Fund
Louis Kanee Vancouver Endowment Fund
Gerry & David Kline Endowment Fund
Bill and Risa Levine Family Fund
Frieda & Joel Lichtenstein Endowment Fund
Earl & Jennie Lohn Memorial Fund
Clifford Margolis Family Endowment Fund
Eugene & Karla Marks Family Endowment Fund
Philip Pelzman Memorial Fund
Allan Posthuma Endowment Fund
Russell & DuMoulin Endowment Fund
Morris Saltzman Endowment Fund
Jack I. Segal Memorial Fund
Ellen & Cecil Sheinin Endowment Fund
Phylliss & Irving Snider Endowment Fund
Dr. Arnie Virtue Fund
Louis Zacks Unrestricted Endowment Fund
Sidney & Gertrude Zack Endowment Fund
Zalkow Family Endowment Fund

DONOR ADVISED FUNDS

Donor advised funds enable fund holders to support the charitable organizations, areas of interest, and programs of their choosing by directing the distributable income generated through their fund(s) on an annual basis.

Ava Diamond Abramowich Endowment Fund
Daniella Diamond Abramowich Endowment Fund
Jack Diamond Abramowich Endowment Fund
Andre & Sheila Anzarut Family Philanthropic Fund

Martin Arndt Family Memorial Fund
 Ralph Barer & Aileen Barer Family Philanthropic Fund
 Shirley Barnett Philanthropic Fund
 Roberta Lando Beiser Endowment Fund
 Reni Lefohn Belzberg Family Philanthropic Fund
 Jonathan & Heather Berkowitz Family Fund
 Norbert & Sheila Berkowitz Memorial Philanthropic Fund
 Maurice Bloch and Susan Comay Family Fund
 Bogner Family Charitable Foundation
 Jake and Jillian Boxer Family Endowment Fund
 Ted & Babs Cohen Legacy Fund
 Bob & Helen Coleman Philanthropic Fund
 Jonathan Coleman Philanthropic Fund
 The Harvey & Jody Dales Family Philanthropic Foundation Fund
 Daum-Fajardo Memorial Philanthropic Fund
 Diamond Family Endowment Fund
 Jill Diamond Endowment Fund
 Steven Diamond Memorial Fund
 Arthur & Judy Dodek Family Fund
 Alissa Ehrenkranz Family Fund
 Faigen Family Fund
 Arnie & Susan Fine Family Philanthropic Fund
 The Freedman Brothers Endowment Fund
 Max & Margaret Fugman Family Fund
 Gaerber Family Fund in Memory of Ed & Marilyn Gaerber
 Ivan & Laurie Gasoi Family Endowment Fund
 Barry & Lauri Glotman Family Philanthropic Fund
 Melanie Gold Memorial Fund
 Jeffrey Goldberg Endowment Fund
 Irving & Evelyn Goldenberg Family Philanthropic Fund
 Lorne Greenberg Family Fund
 Harry & Jeanette Greenhut Family Endowment Fund
 Gropper Leadership Development Philanthropic Fund
 Peter & Marla Gropper Family Fund
 Harowitz-Willmot Family Philanthropic Fund
 Paul & Edwina Heller Memorial Fund
 Hister-Simon Family Philanthropic Fund
 Howard-Baker Family Endowment Fund
 Hyman Karp Family Endowment Fund
 Israels Family Philanthropic Fund
 Arlene James Family Fund
 Karen James Family Fund
 Jericho Fund
 Karby Family Philanthropic Fund
 Katz Family Endowment Fund
 Jeffrey and Wendi Klein Family Fund
 Judi and David Korbin Family Fund
 Krell Family Endowment Fund

Louis J. Lefohn Foundation Endowment Fund
 Shanie Levin Philanthropic Fund
 Bev Libin Family Fund
 Mark & Gerri London Family Endowment Fund
 Herbert & Evelynne Loomer Family Philanthropic Fund
 Lutsky Mendelson Family Charitable Fund
 Yale & Carole Malkin Family Philanthropic Fund
 Simon & Janice Margolis Family Philanthropic Fund
 Markin Family Fund In Memory of Jack and Ann Markin
 Mikelberg Family Philanthropic Fund
 Michael and Carol Millman Family Philanthropic Fund
 Sarah & Philip Millman Memorial Fund
 Florence & Harold Morris Family Philanthropic Fund
 Phyllis & Michael Moscovich Youth Programs Philanthropic Fund
 Margolis-Nadel Family Philanthropic Fund
 Nathan Nifco Family Philanthropic Fund
 Carol & Peter Oreck Family Philanthropic Fund
 Sidney & Tabala Oreck Family Fund
 Neil & Donna Ornstein Endowment Fund
 Daniel & Trudy Pekarsky Continuity Fund
 Pinsky Givon Philanthropic Fund
 Yvette & Hershey Porte Family Endowment Fund
 Dr. Michael Potter and Naomi Voss Family Fund
 Doug and Lana (Marks) Pulver Family Fund
 Puterman Katzenstein Family Fund
 Larry & Betty Rice Family Philanthropic Fund
 Nancy Richler Endowment Fund
 Dr. William Hy & Ruth Ross Family Philanthropic Fund
 Arthur Sommer Rotenberg Fund for Jewish Medical Ethics
 Harley & Eleanor Rothstein Philanthropic Fund
 Doreen Rozen and Marc Rozen Fund
 Norman & Frankie Samuels Memorial Philanthropic Fund
 Dr. Abraham & Joyce Satanove Memorial Fund
 Azriel & Rifka Leah Segal Family Fund
 Gary and Nanci Segal Family Fund
 Joseph Segal Endowment Fund
 Justin and Yael Segal Family Fund
 Sam Shamash Endowment Fund
 Adam Shiff Endowment Fund
 Allison Shiff Endowment Fund
 Ari Shiff & Carla van Messel Endowment Fund
 Jedidiah Shiff Endowment Fund
 Katherine (Rosie) Shiff Endowment Fund
 Micah Shiff Endowment Fund
 Shiff/van Messel Fund for Jewish Camps in Memory of Murray Shiff
 Anita Silber Endowment Fund
 Arnold Silber 80th Birthday Philanthropic Fund
 Silverman Family Legacy of Hope Fund

ENDOWMENT FUNDS

Soskin/SoFine Foundation Philanthropic Fund
Dr. Howard Stein Fund
Ronald & Janet Stern Family Philanthropic Fund
Thau Family Philanthropic Fund
Judy & Malcolm Weinstein Family Philanthropic Fund
Wellington Family Philanthropic Fund
Isidor & Harriett Wolfe Family Fund
Rahel Wosk Bat Mitzvah Fund
Aaron, Linda & Ted Zacks Family Philanthropic Fund
Louis Zacks Philanthropic Fund for Israel
Znaimer Family Fund
ZZZAP Philanthropic Fund

DESIGNATED FUNDS

Designated funds direct disbursements to specific charitable organizations named by the donor when the fund is established.

Betty Averbach Maccabi Legacy Fund
Gary Averbach Family Endowment Fund
Barish Family Endowment Fund for Jewish Historical Society
Muriel & Sam Bass Family Endowment Fund
Joel & Ilene-Jo Bellas Endowment Fund
Miriam Bookbinder Endowment Fund
Abe & Elaine Charkow Endowment Fund for Immigrant Services
Alvin & Ellen Cohen Family Endowment Fund for JFSA
Cronk Family Endowment Fund
Jody & Harvey Dales Endowment Fund for JFSA
Gordon Diamond Family Fund for Ohel Ya'Akov Community Kollel
Diamond Family JFSA Endowment for Poverty Relief & Senior Services
Arnie & Susan Fine Family Fund for Hillel House
Arnie & Susan Fine Family Fund for King David High School
Carly & Adam Fine and Brent & Tedi Martin Fund for Camp Hatikvah
Franci Finkelstein Memorial Fund
Dennis & Naomi Frankenburg Endowment Fund
Dorothy Freedman Endowment Fund for Shalom BC
Fugman Family Endowment Fund
Myer & Bea Goldberg Family Endowment Fund
Fay & Kenneth Golden Endowment Fund
Sid, Sara, Ilene-Jo & Wayne Greenberg Endowment Fund
The Greenwald Family Fund
Alfred & Ann Groberman Memorial Garden Fund- Beth Israel Cemetery
Zora Gropper Endowment Fund
Edwina & Paul Heller Endowment Fund for Jewish Family Service Agency
David & Evelyn Jackson Family Endowment Fund

Ralph and Barbara James Family Fund
Abe & Lydia Jampolsky Family Endowment Fund
JCC Maccabi Games Endowment Fund
Lynn Carol Kagan Endowment Fund
Sally & Harry Karlinsky Family Endowment Fund
Katz Family Endowment Fund for JFSA
Len & Mollie Korsch Family Endowment Fund
Harold & Rita Krivel Endowment Fund
Alan and Candace Kwinter Family Fund
Cultural Arts Endowment Fund for L'Chaim Daycare at JCCGV
Etta & Lou Lefohn Endowment Fund for JCCGV
Sally & Al Lesk Yaffa Housing Residents Endowment for JCC Participation
Bill & Risa Levine Family Endowment Fund for Jewish Community Centre
Bill & Risa Levine Endowment Fund for King David High School
Bill & Risa Levine Endowment Fund for Louis Brier Home & Hospital
Levitt Romalis Family Endowment Fund
Norman & Minna Loomer Endowment Fund
Perry & Emmy Maerov Family Endowment Fund
Mermelstein-5-Sisters Fund
Jean Milavsky/Bortnick Endowment Fund
Esther Montefiore Endowment Fund
Zoe & Norman "Babe" Oreck Endowment Fund
Norman & Lola Pauer Endowment Fund for Camp Hatikvah
Anne (Jenkins) Philipp & Al Jenkins Endowment Fund
Leo & Matilda Porte Endowment Fund
Susan & Juda H. Quastel Endowment Fund
Warren and Miri Ratner Fund
Nancy Richler Fiction Prize Fund
Irvin & Ann Rivkin Family Endowment Fund
Abe & Joanne Rosenbaum Fund
Ruthie Ross Endowment Fund
Norman & Annette Rothstein Endowment Fund
Max Schachter Family Endowment
Julie Shatsky Family Fund
Ari Shiff & Carla van Messel Family Fund
Anita & Arnold Silber Family Fund for Judaic Studies at KDHS
Cherie Smith Endowment Fund for Jewish Historical Society
Phylliss & Irving Snider Endowment Fund for Campus Outreach
Phylliss & Irving Snider Endowment Fund for JFSA
Sonner Family Bursary Fund
Mark and Jayson Spevakow Endowment for King David High School
Renee Switzer Endowment Fund for CJC Pacific Region
Taylor-Kuipers Endowment Fund
Thau Family Fund for the Jewish Film Centre Society
Thau Family Fund for the Louis Brier Home and Hospital
Thau Family Fund for VHEC



Isaac Waldman Library Endowment Fund
Rinaldo Wassman Endowment Fund
Henriette and Leonard White Endowment Fund
Ethel Wiss Shalom BC Legacy Fund
Jack & Naomi Wolfe Endowment Fund for JFSA
Dena Wosk Endowment Fund for JCC School of Performing Arts
Drs. Mordehai & Hana, Ariel & Daniel Wosk Family Fund
David Zacks Family Fund
Garry Zlotnik Family Fund
Garry & Lisbeth Zlotnik Endowment Fund for JFSA
Zlotnik Family Endowment Fund
Zlotnik, Lamb & Company Endowment Fund

FIELD OF INTEREST FUNDS

Field of interest funds distribute income to one or more areas of interest or purpose, as chosen by the donor when the fund is established.

Norma Ross Bass Memorial Fund
Frances & Sam Belzberg Jewish Education Endowment Fund
Charles Diamond Jewish Education Endowment Fund
Michael H. Epstein Fund
Ancie & Arthur Fouks Jewish Continuity Fund
Thelma Koffman Friedman Fund
Carol Fugman Fry Fund for Inclusion Services
Susan Fugman Fund
Leon Glassman Fund for Jewish Continuity Through Education
Israel Social Services Endowment Fund
Koffman Youth Programs To Israel Endowment Fund
Myrna & Albert Kolberg Jewish Education Endowment Fund
Naimark Family Endowment for Dental Services
Cheryl Rimer Endowment Fund
Abe Rosenbaum-Rinat Folk Ensemble EF For the Arts
Margaret Segal Fund in Support of Vulnerable Populations
Services For Seniors Endowment Fund
Deborah MacDonald-Sutton Fund
Toronto Dominion Bank Endowment Fund for Capital Projects

ENDOWMENT FUNDS

SCHOLARSHIPS, AWARDS AND CAMPERSHIPS

Facilitating connections between young people and Jewish life is important to our fund holders. The following endowment funds provide need- and merit-based scholarships, as well as need-based camperships, to ensure that as many children as possible can receive a Jewish education or attend a Jewish summer camp (see page 8).

Harry & Sylvia Avery Memorial Scholarship Fund
George & Geraldine Biely Endowment Fund
B'nai B'rith Scholarship Fund
Cohen-Reiss Endowment Fund
Deloitte & Touche Endowment Fund
Gordon Diamond Community Service Award
Endowment Fund for KDHS
The Sidney H. Doduck z'l Memorial Endowment for Scholarships at Pacific Torah Institute
Dena Elias Memorial Fund for Camp Miriam Camperships
Dr. Morris Faigen Endowment Fund
Hannah Frankel Fund for Jewish Continuity
Naomi Frankenberg Award Fund
Israel Experience Scholarship Endowment Fund
King David High School Scholarship Award Fund
The Congregation Shaarey Tefilah Endowment Fund for KDHS
Sheryl Michelson Young nee Doduck Memorial Scholarship for Home Economics, Arts and Design at King David High School
David & Irma Zack Endowment Fund for Camperships

WOMEN'S ENDOWMENT FUND

The Women's Endowment Fund disburses vital funding for programs and services that support vulnerable women and their children. For the past four years, this fund has provided housing subsidies for single-parent female-led families.

Estelle Fogell Endowment for Women's Endowment Fund
Harriett Lemer & Ron Einblau Endowment Fund
Ruth Posen Memorial Fund for Women's Endowment
Jennie Virtue Endowment Fund for Women's Endowment
Women's Endowment Fund

INSTITUTIONAL FUNDS

The following organizations have chosen to work with the Foundation as their trusted partner to steward their assets. Distributions generated from the funds' capital provide these organizations with stable funding on a long-term basis.

Congregation Beth Israel Endowment Fund
Burquest Jewish Community Association Endowment Fund
John Fraser Fund Endowment for Camp Miriam
Shelley Goldberg Experience Israel Fund
Mark Gurvis Professional Development Fund
Habonim Dror Foundation Fund
Congregation Har El Endowment Fund
Hillel BC Community Fund
Jewish Historical Society Endowment Fund
King David High School Endowment Fund
L'Chaim Adult Day Centre Endowment Fund
L'Chaim Operating Fund
Cyril Leonoff Fund for the Jewish Historical Society
Community Kollel Endowment Fund
NCJW of Canada, Vancouver Section Endowment Fund
Or Shalom Legacy Fund
Shalom BC Endowment Fund
Vancouver Holocaust Education Centre Endowment Fund
Vancouver Jewish Film Centre Society Legacy Fund
Vancouver Talmud Torah Alumni Fund
Mordechai and Hana Wosk Family Leadership Development Fund for Hillel
Irma Zack MVP Endowment Fund



Jewish Community Centre Funds

Phylliss & Irving Snider Foundation Endowment
for Chutzpah! Festival

Harry & Jeanette Weinberg Endowment Fund for JCCGV

The following funds support the Jewish Community
Centre as participants in the **Harry & Jeanette Weinberg
Endowment Fund, Matching Grant Program:**

Anonymous

Gary Averbach Family Endowment Fund

Lucile Rome Belkin Endowment Fund for JCCGV

Diamond Family JCCGV Endowment Fund

Fine Family Youth Development Fund for JCCGV

L'Chaim Adult Day Centre Endowment Fund

Lisa Nemetz Memorial Endowment for
JCCGV Festival of Jewish Culture

Arnold & Anita Silber Family Endowment Fund for JCCGV

Cherie Smith Lecture Fund

Cherie Smith Memorial Fund

Dena Wosk Memorial Scholarship Fund for
JCC School of Performing Arts

Zalkow Family Endowment Fund for JCCGV

Harold Zlotnik Endowment Fund for the JCCGV

Jewish Family Services Funds

Brovender Family Endowment Fund

Community Endowment Fund for Poverty Relief

Barry Corrin Endowment Fund for JFSA

Ben & Esther Dayson Endowment Fund for JFSA

DeLange Endowment Fund for JFSA

Ethan Filosof Memorial Endowment Fund

Dorothy Freedman Endowment Fund

Martin Gerber Endowment Fund

Fay and Ken Golden Education Fund

The Naomi Fund, in memory of Naomi Gropper Steiner

Jewish Family Service Agency Endowment Fund

Jewish Family Service Agency Memorial and
Honourary Endowment Fund

JFSA Tikkun Olam Fund

Lynn Kaplan Emergency Medical Endowment Fund

Sharon Kates Simchat Hochma Food Bank Fund

Fanny, Sylvia & Etta Keel Fund for Women Who Need a Leg Up

Bonnie Lerman Children's Endowment Fund for JFSA

Isabel Lever Helping Hand Endowment Fund

Sarah Lipovsky/JCCGV Endowment Fund for JFSA

Pullan Family Endowment Fund

Greg & Melanie Samuels Endowment Fund for JFSA

Joe Segal Endowment Fund for the Jewish Food Bank

Kay & Max Walters Educational Endowment Fund for JFSA

Miriam White Family Endowment Fund

Yosef, Avi, Rahel and Shevi Wosk Family Endowment

Barrie & Ellen Yackness Endowment Fund

LEGACY GIFTS

Planning your legacy is an opportunity to reflect on your values, priorities and passions, and to identify the impact you want to make with your philanthropy. The Foundation helps you navigate the variety of options available to you, identify those that correspond to your lifestyle and desires, and express your commitment to support community for generations to come.

PERPETUAL ANNUAL CAMPAIGN ENDOWMENT & LION OF JUDAH ENDOWMENT FUNDS (PACE & LOJE)

PACE and LOJE funds provide perpetual annual support to the Federation Annual Campaign.

PACE Funds

David Freeman PACE Endowment Fund
Leonard Herbert Margolese
Memorial PACE Fund
Marian Margolis Endowment Fund
Perpetual Annual Campaign
Endowment Fund
Sharon Snider Endowment Fund

Lion of Judah Commitments and Endowment Funds

Betty Averbach Lion of Judah
Endowment Fund
Reni Belzberg LOJE Fund
Judith Cohen LOJE Fund
Jody Dales Lion of Judah Endowment Fund
Jill Diamond Lion of Judah Endowment Fund
Leslie Diamond Lion of Judah
Endowment Fund
Shirley Veiner Fitterman Endowment Fund
Sondra Green LOJE Endowment Fund
Bette-Jane Israels LOJE Fund
Karen James Lion of Judah Endowment Fund
Myrna Koffman LOJE
Bev Libin Lion of Judah Endowment Fund
Trudy Pekarsky Lion of Judah Fund
Diane Switzer Endowment Fund
Laurie Glotman



BEQUESTS

Gifts in a will are the most common way that individuals plan a future gift and create a legacy in their community. The following individuals have indicated that they have planned a gift in their will.

Dr. Andre & Sheila Anzarut
Gary Averbach
Joel z'l & Ilene-Jo Bellas
Jean Bortnick
Susan Brown
Deborah Carlson
Bob z'l & Helen Coleman
Jacqueline Day
Jill Diamond
Shirley Veiner Fitterman
Wendy Fouks
Hannah Frankel
Susan Fugman
Dr. Ivan & Laurie Gasoi
Hank z'l and Anita Goodman
Sondra Green
Mark Gurvis
Sharon Harowitz
Howard & Rosalind Karby
Rozanne Kipnes & Geoffrey Druker
David & Judi Korbin
Harriett Lemer & Ron Einblau
George & Dani Mate
Donna & Neil Ornstein
Bernard Pinsky & Daniella Givon
Brent & Lisa Pullan
Leah Pomerantz
Warren & Miriam Ratner
Cheryl Rimer
Margaret Segal
Deborah Sonner
Eve Sonner
Diane Switzer
Vivienne Taylor & Anton Kuipers z'l
Jennie Virtue
David Zack

REALIZED BEQUESTS SINCE THE FOUNDATION'S INCEPTION

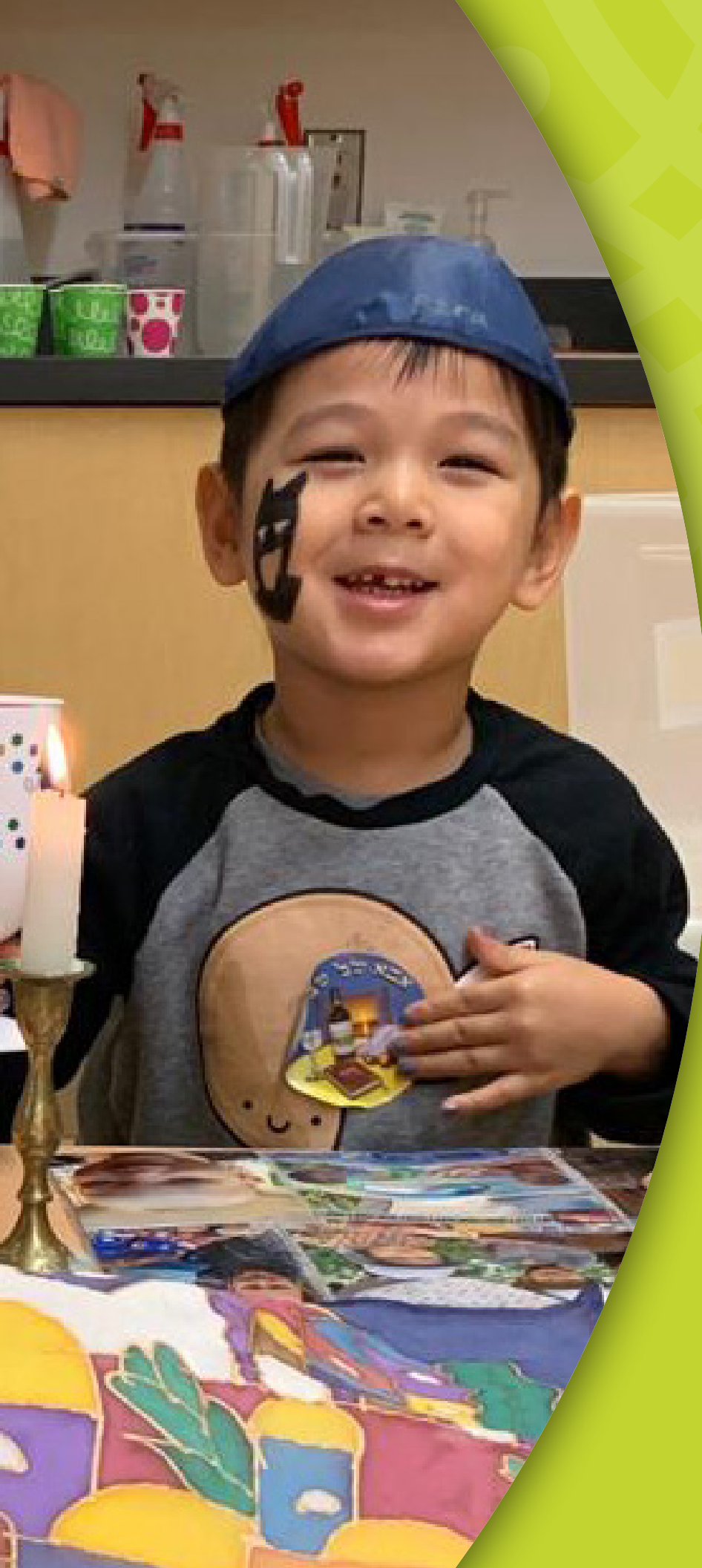
Estate of Joseph Auerhahn
Estate of Betty Averbach
Estate of Muriel Bass
Estate of Elliot J. Belkin
Estate of Samuel Belzberg
Estate of Geraldine Biely
Estate of Miriam Bookbinder
Estate of Len Daniel
Estate of Ben and Esther Dayson
Estate of Isadore Diamond
Estate of Stojan Divljak
Estate of Gordon Dyck
Estate of Sherold Fishman
Estate of Ancie Fouks
Estate of Dennis & Naomi Frankenburg
Estate of Dr. David Freeman
Estate of Thelma Koffman Friedman
Estate of Ed Gaerber
Estate of Melanie Gold
Estate of Zora Gropper
Estate of John Grot
Estate of Paul & Edwina Heller
Estate of Evelyn Jackson
Estate of Abe Jampolsky
Estate of Louis Kanee
Estate of Betty Keisler
Estate of Harry Kovish
Estate of Cyril Edel Leonoff
Estate of Eva Lesser
Estate of Len Margolese
Estate of Marian Margolis
Estate of Max Meyer
Estate of Gertrud Mitha-Hanova
Estate of Esther Montefiore
Estate of Elizabeth Narod
Estate of Helen Read
Estate of Irvin Rivkin
Estate of Salman (Sam) Shamash

GIFTS OF INSURANCE

Gifts of life insurance enable donors to provide for a larger legacy tomorrow by making a manageable commitment today. Individuals can establish a fund by assigning an existing policy to the Foundation, or by purchasing a new policy and naming the Foundation as its beneficiary. The following individuals have indicated that they are committed to a future gift through a life insurance policy.

Judi Angel and Colin Mallet
Ilene-Jo Bellas
Judith Cohen
Steven Cronk
Louis Eisman
Michael Fugman
Bea Goldberg
Bette-Jane Israels
Karen James
Mark & Gerri London
Eugene Marks
Dr. Fred & Rose Mikelberg
Josephine Nadel
Dr. Allan Posthuma
Doug & Lana Pulver
Susan Quastel
Dr. William & Ruth Ross
Renee Switzer Guarino
Bob Willmot
Juliet Zacks
Garry Zlotnik
Martin Zlotnik
Mark Zlotnik





WHO WE ARE

GOVERNORS

Diane Switzer, *Chair*
Jody Dales
Stephen Gaerber
Martin Gerber
Jeffrey Goldberg
Shannon Gorski
Rob Greenwald
Jeff Klein
Judi Korbin
Risa Levine
Lisa Pullan
Stacey Silber
Daniel Steiner
Perry Teperson
Shira van den Berg
Garry Zlotnik

EX OFFICIO

Alex Cristall, *Board Chair, Jewish Federation of Greater Vancouver*
Ezra S. Shanken, *CEO, Jewish Federation of Greater Vancouver*

COMMITTEE MEMBERS

Fund Development Committee:

Jody Dales, Lisa Pullan,
Diane Switzer

Grant Distribution Committee:

Shannon Gorski, *Co-Chair*
Shira van den Berg, *Co-Chair*
Roberta Beiser, Bernice Carmeli,
Rob Greenwald, Candace Kwinter,
Stacey Silber, Daniel Steiner

Investment Committee:

Martin Gerber, *Chair*
Rob Greenwald, Kendra Kaake,
Horatio Kemeny, Jeff Klein,
Candace Kwinter, Harry Satanove,
Perry Teperson

Nominating & Governance Committee:

Judi Korbin, *Chair*
Risa Levine, Daniel Steiner,
Diane Switzer, Garry Zlotnik

FOUNDATION STAFF

Marcie Flom, *Executive Director*
Laura Braude, *Director*
Wendy Finlayson,
Administrative Coordinator



**JEWISH COMMUNITY
FOUNDATION**
OF GREATER VANCOUVER

Jewish Community Foundation

Suite 200 – 950 West 41st Ave.

Vancouver, BC V5Z 2N7

info@jewishcommunityfoundation.com

604.257.5100

Thank you
for choosing the
**Jewish Community
Foundation** as
your partner
in philanthropy.

JEWISHCOMMUNITYFOUNDATION.COM